



## Getting rescission relief has never been easier

Have the security of knowing that your loans are protected from denials and rescissions.

### Documentation Needed for your DELEGATED post-close submission

- 1003 – Loan Application
- 1008 – UW Transmittal Summary (optional)
- AUS final reports – DU<sup>®</sup> Findings/ LPA<sup>®</sup> Feedback, if applicable
- Credit Reports (including all required Letter(s) of Explanation)
- Verification of rent (VOR)/verification of mortgage (VOM), as required
- Employment and income verification (Verbal VOE(s), VOE(s), paystubs, W-2(s), tax returns, employment/income verification reports if validated by DU Validation Service or Freddie Mac Asset & Income Modeler (AIM), and Letter(s) of Explanation, as applicable)
- 4506 (4506-C or 8821) tax transcripts required for:
  1. AUS loans for the time period as required by DU/LPA
  2. Non AUS Loans when:
    - Self-employed income is included for qualifying
    - OR
    - Income included in qualifying is not from self-employment and the lender has obtained the tax transcripts prior to submitting the file to National MI
- Assets (Bank/Investment statements, VOD(s), gift letters, community or employer grants, or asset verification reports if validated by DU Validation Service or Freddie Mac AIM)
- Valuation Documentation
  1. **Required:** Appraisal Report (including all attachments if applicable); Form 442, Appraisal Update &/or Completion Report; alternative valuation documentation (i.e., appraisal waiver offer message identified in DU or LPA), as applicable
  2. **Recommended:** Fannie Mae Collateral Underwriter (CU<sup>®</sup>) or Freddie Mac Loan Collateral Advisor (LCA<sup>®</sup>) Print Report; or UCDD Submission Summary Report from CU or LCA, if applicable
- Sales Contract (final executed with all attachments/amendments, if applicable)
- Closing Disclosure(s) or lease/rental agreement from departure residence, as applicable
- Closing Documents for the subject property:
  1. Final Closing Disclosure
  2. Final Signed Note
  3. Final Signed Mortgage (Deed of Trust)
  4. Title Insurance Commitment
  5. Signed Borrower's Authorization Form
- Underwriter's Approval with conditions, notes & worksheets
- Other documents as required

Note: If National MI is unable to make a determination or complete an Independent Validation of a loan to National MI's reasonable satisfaction because the Master Policy Holder failed to provide the information required by the Rescission Relief guide (please refer to Section 5.0 Required Documents of the Rescission Relief guide for details), such loan will not qualify for early Rescission Relief, but may be eligible for 36- or 60-month Rescission Relief, as applicable per the Master Policy.

## Now that you've ordered your Delegated Certificate, here are your options to submit loan

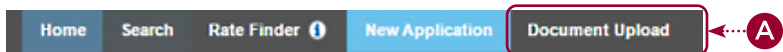
**Delivery Options:**

**AXIS at [axis.nationalmi.com](http://axis.nationalmi.com)**  **SFTP – Business-to-Business**

- National MI supports direct integration to order MI and upload documents from lender's loan origination system (LOS). A current list of National MI's technology partners and supporting document upload capabilities are posted on our website at [www.nationalmi.com/tech-vendors/](http://www.nationalmi.com/tech-vendors/).
- Contact the Solution Center for any of these submission options or for additional delivery resources at 855.317.4NMI (4664) between 5AM and 5PM PT (M-F)

## Log in to [axis.nationalmi.com](http://axis.nationalmi.com) to upload your Delegated documents

A. Click Document Upload tab to begin.



1. Enter lender loan number or 10 digit MI commitment number.
2. Select Add Files, select your document(s) and Open to attach
3. Once all desired documents have been added for your loan(s), select Start Upload.
4. Once progress bar reaches 100% completion and the Uploaded Successfully checkmark is visible, your documents have been uploaded to National MI.

### View "How To Use" AXIS videos:

- View AXIS demos and Quick User Guide [www.nationalmi.com/axis-resources](http://www.nationalmi.com/axis-resources)
- Setting Up Preferences go to [www.nationalmi.com/user-pref](http://www.nationalmi.com/user-pref)
- Advanced Search go to [www.nationalmi.com/adv-search](http://www.nationalmi.com/adv-search)

**Document Upload**

Upload Documents for MI Application(s)

Lender Loan Number	Application Number	Status	Primary Borrower	File Name	Size	Upload Status
1234	1000541038	In-force	Mel One	UAT doc set new.pdf	11.8 MB	Uploaded Successfully. ✓
1234	1000541037	In-force	Testing QualityControl	appraisal sample_1.pdf	17 MB	Uploaded Successfully. ✓
123	1000541048	In-force	test 111	appraisal.pdf	7.4 MB	Uploaded Successfully. ✓

Please enter Lender Loan Number or MI Application Number to upload documents

Enter Lender Loan Number  OR Enter MI Application Number

**1** →

**2** **3** **4**

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## Contact National MI's Solution Center for:

- Login and Password setup
- Questions about AXIS or LOS
- Document delivery options
- Additional questions regarding complete loan package uploads

855.317.4NMI (4664)  
[solutioncenter@nationalmi.com](mailto:solutioncenter@nationalmi.com)

Please refer to [National MI's Underwriting Guideline Manual](#) and [Master Policy](#) for a complete description of policies and requirements.